

COACHING
CLIENT INTAKE

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You may fill this out on your word processor and email it back to me at ingram.jeannie@gmail.com, or complete it and snail mail it to me at the above address.

Date:

Client Information

Name:

Home Mailing Address:

City/State/Zip Code:

Day Phone:

Day Phone #2:

Evening Phone:

Cell Phone:

Voice Mail:

Fax #:

Pager:

800 #:

Email Address:

Website (if applicable):

Date of Birth:

Occupation:

Nature of Business/Position:

Name of Assistant or Secretary (if applicable):

Name of Spouse/Significant Other/Partner (if applicable):

Name of Children/Ages (if applicable):

Name of four-legged, winged, or slithering companions (e.g., companion pets):

Work Address:

City/State/Zip:

Any other relevant contact numbers or addresses:

Referred by:

Start Date:

Best times to set up a regular appointment (list days of week and times of day)

- Please also note your time zone (e.g., EST, PST etc.)

Pay for Personal Coaching Services (4 one-half hour sessions per month plus intermittent email or phone contacts):

Individual Session (with no agreement) \$150 per session

Month-to-Month Agreement \$400 per month - Total = \$400.

3-Month Agreement \$300 per month - Total = \$900.

6-Month Agreement \$200 per month - Total = \$1200.

Personal Check - please make check payable to Jeannie Ingram and mail (address at top of page)

Credit Card - I accept Visa, Master Card, and American Express.

Please give me the following information: * Note - if you prefer not to send this information via email, please call me with the following information:

Name as it appears on card:

Billing Address (if different from home address):

Visa, Master Card, or American Express:

Number on card:

Expiration Date:

Amount you would like to charge: